

Company Secretary & Insolvency Professional (IBBI/IPA-002/IP-N00841/2019-2020/12734)
801, Embassy Centre, Jammalal Bajaj Road, Nariman Point, Mumbai - 400 021.
Email: admin@kalaagarwal.com • Contact: 022 22824639 / 59 • Mob.: 9819888185

CONSENT LETTER FROM EXPERTS

To,
The Board of Directors,
Arkade Developers Limited
Arkade House, Opp. Bhoomi Arkade,
Near Children's Academy, A S Marg,
Ashok Nagar, Kandivali (East),
Mumbai 400101,
Maharashtra, India.

Dear Sir/Madam,

Re: Proposed initial public offering of equity shares by Arkade Developers Limited (Company) through a fresh issue of Equity Shares (Issue).

With reference to the captioned matter, I, Kala Agarwal hereby accord my no-objection and my consent to be named as an "expert" as defined under Section 2(38) of the Companies Act, 2013 as amended, our report titled certificate in relation to corporate records of the Company (the "**Report**") dated 05th September, 2024 as annexed as **Appendix-I** thereof and its contents or any extract thereof and all the information in relation to me appearing therein, about me, being included in the red herring prospectus (**RHP**) and the prospectus (**Prospectus**) which the Company intends to file, with the Securities and Exchange Board of India (**SEBI**), Registrar of Companies, Maharashtra at Mumbai (**RoC**) and the stock exchanges where the Equity Shares are proposed to be listed (**Stock Exchanges**), as applicable and any other documents in relation to the Issue including publicity materials, presentations or press releases prepared by the Company or its advisers (collectively, the **Issue Documents**).

This letter does not impose any obligation on the Company to include in any Issue Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

I confirm that I do not have any relationship with the Company outside of my role as Company's Secretarial Auditor, its directors, promoters or its key managerial personnel. Further, I authorize you to include the Report and this letter as a "*Material Contract and Document for Inspection*" in the Issue

Documents, as required and make the Report and this letter available for inspection in accordance with applicable law.

I confirm that I am not, and have not been, engaged or interested in the formation or promotion or management of the Company.

I represent that our execution, delivery and performance of this consent has been duly authorised by all necessary actions (corporate or otherwise).

I agree to keep the information regarding the Issue strictly confidential.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead manager to the Issue (**BRLM**) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, BRLM and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue-related material, and may be relied upon by the Company, BRLM and the legal counsel appointed in relation to the Issue and may be uploaded on their respective websites.

I hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory, statutory or governmental authorities and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

Kala Agarwal

Practising Company Secretary

COP No.: 5356

Place: Mumbai

Date: 05th September, 2024

Cc:

Unistone Capital Private Limited

305, A Wing, Dynasty Business Park,

Andheri Kurla Road, Andheri East,

Mumbai 400059,

Maharashtra, India.

Legal Counsel to the Issue

Bharucha & Partners

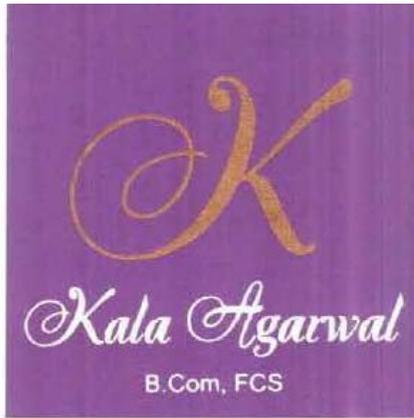
13th Floor, Free Press House,

Free Press Journal Marg,

Nariman Point,

Mumbai 400021,

Maharashtra, India.



Company Secretary & Insolvency Professional (IBBI/IPA-002/IP-N00841/2019-2020/12734)
801, Embassy Centre, Jamnalal Bajaj Road, Nariman Point, Mumbai - 400 021.
Email: admin@kalaagarwal.com • Contact: 022 22824639 / 59 • Mob.: 9819888185

APPENDIX-I

CERTIFICATE IN RELATION TO CORPORATE RECORDS OF THE COMPANY

Date: **05th September, 2024**

To,
Unistone Capital Private Limited
Unit No. 305, A Wing,
Dynasty Business Park,
Andheri Kurla Road, Andheri East,
Mumbai- 400059, Maharashtra
(hereinafter referred to as **BRLM**)

The Board of Directors,
Arkade Developers Ltd
Arkade House, Opp. Bhoomi Arkade,
Near Children's Academy, A S Marg,
Ashok Nagar, Kandivali (E),
Mumbai – 400101, Maharashtra, India

Re: Proposed initial public offering of equity shares (Equity Shares) by Arkade Developers Ltd (Company) through a fresh issue of Equity Shares (Issue).

Dear Sir,

I, Kala Agarwal, an Independent Company Secretary in Whole-time Practice, within the meaning of the provisions of the Companies Act, 2013, as amended, read with the Company Secretaries Act, 1980, as amended, and any rules or regulations framed thereunder, and hold a valid Certificate of Practice bearing Number 5356.

I confirm that the Certificate of Practice is valid as on the date of this Certificate. I confirm that my firm has been subjected to the peer review for the year 2020-21 and that I hold a valid Certificate bearing number 1098/2021 dated 22nd February, 2021, as set out at **Annexure A**, issued by the Peer Review Board in accordance with the provisions of the Company Secretaries Act, 1980 and the regulations issued thereunder.

I understand that the Company is proposing to undertake the Issue. I also understand that in relation to the Issue, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the Companies Act, 2013 and the rules made thereunder, each as amended, the Company will be required to file a Red Herring Prospectus (**RHP**) and a Prospectus (**Prospectus** and together with DRHP and RHP, the **Issue Documents**), with the Registrar of Companies, Maharashtra at Mumbai and submit to the SEBI, and the Stock Exchanges with respect to the Issue, and any other regulatory or governmental authorities, which will carry disclosures based on *inter alia* due diligence of corporate and statutory records of the Company.

I understand that the Company is unable to trace certain corporate and statutory records such as the share transfer forms, the statutory forms and the payment Challans for the statutory filings made by the Company in accordance with the Companies Act, 1956, and, or, the Companies Act, 2013, more particularly described at **Annexure B (Corporate and Statutory Records)**.

The Company has engaged us to conduct a search at the registered office of the Company, office of the Registrar of Companies, Maharashtra at Mumbai situated at 100, Everest, Marine Drive, Mumbai – 400002, Maharashtra (**RoC Office**) and the portal of the Ministry of Corporate Affairs to trace and obtain such Corporate and Statutory Records, set out at **Annexure B**. Accordingly, I have carried out:

- a. A search for the Corporate and Statutory Records, set out at **Annexure B**, at the registered office of the Company at Arkade House, Opp. Bhoomi Arkade, Near Children’s Academy, A S Marg, Ashok Nagar, Kandivali (East), Mumbai - 400101, Maharashtra, India between 20th June, 2023 to 05th September, 2024;
- b. A search for the Corporate and Statutory Records, set out at **Annexure B**, at the RoC Office on 05th July, 2023; and
- c. A digital search for the Corporate and Statutory Records, set out at **Annexure B**, on the portal of the Ministry of Corporate Affairs (**MCA**) at www.mca.gov.in (**MCA Portal**) on 04th July, 2023 and 05th September, 2024. A copy of the challan in relation to digital search on MCA Portal is attached as **Annexure E**.

Based on the aforesaid procedures carried out by us, I hereby report and confirm that:

- a. The corporate and statutory records, as listed and enclosed at **Annexure C** were available at the registered office of the Company, and, or, in the records of RoC Office and, or, the MCA Portal;
- b. The corporate and statutory records that are not available and are untraceable at the Registered Office of the Company, the RoC Office and the MCA Portal are set out at **Annexure D**. A copy of the challan in relation to our application for search at the RoC Office is attached as **Annexure E**; and
- c. I have been informed by the RoC Office that most of the physical documents are not available in their records and all relevant records for the period after introduction of MCA 21 (i.e., after March 2006) are only available in online mode on the website of the MCA. A list of these corporate and statutory records is set out at **Annexure F**.

- d. I have also been engaged by the Company to verify: (a) the build-up of the share capital of the Company; (ii) the build-up of the shareholding of the promoter of the Company, namely Amit Mangilal Jain; and (iii) details of shares issued for consideration other than cash or by way of bonus issue or out of revaluation reserves. For this purpose, I have reviewed minutes of the meetings of the Board of Directors of the Company till the date of this Certificate, minutes of annual general meeting and extra-ordinary general meetings of the Company till date of this Certificate, share allotment register and register of members of the Company, statutory filings made by the Company with RoC for allotment of shares and alteration of authorised share capital of the Company, and for the purpose of Transfer of Shares the share transfer forms, gift deeds, Board Resolutions, Share Certificates, and other relevant records as deemed relevant. Based on these procedures and verification of the documents and records, I certify that the information set out in **Annexure G** is true and correct and there is no untrue statement or omission which could render the contents of **Annexure G** misleading in its form or context.

This Certificate is for information and for inclusion, in part or in full, in the Issue Documents or any other Issue related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisors to the Issue.

I hereby consent to be named as an 'expert' under Section 2(38), Section 26(5) and other applicable provisions of the Companies Act, 2013, in relation to the statements contained herein and proposed to be included in the Issue Documents and, including but not limited to, in any publicity or marketing materials, research reports, presentations or press releases or media releases or any other material published or filed by the Company in relation to the Issue.

I declare that I am currently not, and have never been engaged or interested in the formation, promotion or management of the Company outside of my role as Practicing Company Secretary. However, with effect from 10th June, 2024, I have been appointed by the management to act as Secretarial Auditor of the Company.

Further, I am an independent agency and neither the Company, nor its directors, its promoter, or its subsidiaries, participating in the Issue, nor the Book Running Lead Manager to the Issue, are a related party to us as per the definition of 'related party' under the Companies Act, 2013 and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, each as amended, as on the date of this Certificate.

The information in this Certificate is true and correct and there is no untrue statement or omission which could render the contents of this Certificate misleading in its form or context. I hereby consent to this Certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authorities or (ii) in seeking to establish a defence in connection with, or to avoid any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation related to any matter regarding issuance and listing of the equity shares of the Company. I undertake to update you, in writing, of any change in the above-mentioned disclosures which I am aware of until the Equity Shares allotted, pursuant to the Issue, are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges, pursuant to the Issue.

This Certificate may be relied on by the Book Running Lead Manager, their affiliates and the legal counsel in relation to the Issue and to assist the Book Running Lead Manager in the context of due diligence procedures that the Book Running Lead Manager has to conduct and the documents in relation of their investigation of the affairs of the Company in connection with the Issue.

I hereby authorize you to deliver a copy of this Certificate to SEBI, the Stock Exchanges, RoC or any other legal/governmental/regulatory authority if required under any applicable laws or if requested for by any such legal/government/ regulatory authority or by court order in relation to the Issue. The contents of this Certificate may be disclosed, in part or in full, in any Issue Documents or to any party, as may be required or appropriate in accordance with applicable laws. I understand that this Certificate does not impose any obligation on the Company to include in any Issue Documents, all or any part of the information with respect to which this Certificate is being issued.

I hereby represent that the execution, delivery and performance of this Certificate have been duly authorised by all necessary actions, corporate or otherwise.

I agree to keep the information regarding the Issue strictly confidential.

Kala Agarwal
Practising Company Secretary
COP No.: 5356

UDIN: F005976F001152132
Place: Mumbai
Date: 05th September, 2024

CC:

Legal Counsel to the Issue

Bharucha & Partners
13th Floor, Free Press House,
Free Press Journal Marg,
Nariman Point,
Mumbai, Maharashtra 400021

ANNEXURE A

Peer Review Certificate



ANNEXURE B

List of Corporate and Statutory Records Unavailable with the Company

1. Annual Return for year 1989-90, 1990-91, 1991-92 and 1992-93 were not found.
2. Copy of Receipt of Annual Return filed for FY 2004-05
3. Share Transfer Forms as mentioned in the **Note 1***
4. Financial Statements for the year ending 1988, 1991, 1992, 1993, 1994 and 1995 is not available with the Company.
5. Form 18 in relation to the change in registered office from Sagar Complex (Old Vakharia House), M. G. road, Near Ram Mandir Temple, Vile Parle (E), Bombay-57 to 301 Pratik Avenue Nehru Road Vile Parle East Mumbai-400057.
6. Form 32 and its receipt (challan) for Regularisation of Mr. Amit Mangilal Jain from Additional Director to Director.

Other Discrepancies:

1. Forms 18 for Change in Registered Office from 125, Geetanjali, Samarth, Ramdas road, J.V.P.B.S. Bombay-49 to Plot No.14 Garden View, Amritvan, Opp. Dindhosi Bus Stop, Goregaon East, Mum- 400063. However in the Form 18 it was inadvertently mentioned as Greenview Ground Floor, Ark Developers Complex, Near Ciba Staff Quarters, Goregaon East, Mum- 400063.
2. The Director Mr. Amit Mangilal Jain was appointed w.e.f. 27.12.1995 through Form 32. The date of appointment in the MCA Master data reflects as 07.12.1995. However, the Company has made application dated 19th August, 2023 towards rectification in Date of Appointment of Mr. Amit Mangilal Jain on MCA Master data.
3. The Date of Appointment of Mr. Amit Mangilal Jain has inadvertently mentioned as 07.12.1995 instead of 27.12.1995 in the Annual Return filed since FY 2001-02.
4. In the Annual Return for FY 2010–11, inadvertently wrong list of Shareholders was attached.

Note 1*

- a. Transfer of 10 shares from Vijay Kumar Prabhwalavalkar to Radhika Agarwal dated 01st Jan, 1988 for Consideration.
- b. Transfer of 10 shares from Ramesh Devidas Kasbekar to R. D. Kasbekar HUF dated 28th Nov, 1990 for Consideration.
- c. Transfer of 10 shares from Sandeep Prabhwalavalkar to Amrita Kasbeka dated 28th Nov, 1990 for Consideration.
- d. Transfer of 10 shares from Radhika Agarwal to Ramesh Kasbekar dated 30th Nov, 1992 for Consideration.
- e. Transfer of 130 Shares from Ramesh Devidas Kasbekar to Mangilal Jain dated 05th Dec 1994 for Consideration.

- f. Transfer of 110 Shares from Ramesh Devidas Kasbekar to Sajjan Jain dated 05th Dec 1994 for Consideration.
- g. Transfer from Ramesh Devidas Kasbekar to Amit Mangilal Jain, Kala Vikram Jain, Vikram Jain, Rajendra Pyarelal Arora, Vinodkumar Rekhachand Biswas and Premlata Rajendrakumar Arora 100 shares each dated 05th Dec 1994 for Consideration.
- h. Transfer of 10 Shares from R. D. Kasbekar HUF to Amit Mangilal Jain dated 05th Dec 1994 for Consideration.
- i. Transfer of 10 Shares from Kalpana Ramesh Kasbekar to Kala Vikramkumar Jain dated 05th Dec 1994 for Consideration.
- j. Transfer of 10 Shares from Suhasini Kasbekar to Mangilal Ratankumar Jain dated 05th Dec 1994 for Consideration.
- k. Transfer of 10 Shares from Nita Uday Ralkar to Premlata Rajendrakumar Arora dated 05th Dec 1994 for Consideration.
- l. Transfer of 10 Shares from Amrita Kasbekar to Mangilal Ratankumar Jain dated 05th Dec 1994 for Consideration.
- m. Transfer of 10 Shares from Sarojini Mayekar to Vinodkumar Rekhachand Biswas dated 05th Dec 1994 for Consideration.
- n. Transfer of 10 Shares from Umankant Mayenkar to Rajendra Pyarelal Arora dated 05th Dec 1994 for Consideration.

ANNEXURE C

List of Corporate and Statutory Records Available at the Registered Office, and, or, the RoC Office and, or, the MCA Portal

- I. List of Corporate and Statutory Records available at the Registered Office
 1. Name Approval Letter
 2. Certificate of Incorporation, Original Copy of MOA & AOA and altered MOA & AOA.
 3. Annual Return Forms except for the year 1989-90, 1990-91, 1991-92 and 1992-93
 4. Annual Return copy of receipts except for the year 2004-2005.
 5. Forms 18 Change in Registered Office
 6. Forms For Change in Director
 7. Forms for Allotment of Shares.
 8. Forms for Change in Auditor.
 9. Register of Member (MGT-1).
 10. Register of Director and KMP.
 11. Register of Charges (CHG-7).
 12. Board Meeting Minutes.
 13. General Meeting Minutes.
 14. Notices and Attendance Sheet.
 15. List of Shareholder and Director as on end of Financial Years.
 16. List of Transfers.
 17. Director's Report
 18. All Financial Statements except for the year ending 1988, 1991, 1992, 1993, 1994 and 1995.

- II. List of Corporate and Statutory Records available at the ROC Office
 - 1. Form 1 for incorporation dated 13.05.1986
 - 2. Form 18 dated 13.05.1986
 - 3. Form 32 dated 13.05.1986
 - 4. Form 18 dated 09.12.1988
 - 5. Form 18 dated 04.03.2005
 - 6. Annual Return for AGM held on 29.09.2005
 - 7. Balance Sheet as on 31.03.2005
 - 8. Certificate of Incorporation
 - 9. Memorandum of Association
 - 10. Articles of Association

- III. List of Corporate and Statutory Records available at the MCA Portal since FY 2006 and onwards.
 - 1. Incorporation documents such as Certificate of Incorporation, MOA and AOA.
 - 2. Annual Return and Balance Sheet e-forms.
 - 3. e-forms for charge creation, modification and satisfaction.
 - 4. e-forms for changes in directorship in the Company.
 - 5. e-forms for increase in authorised share capital.
 - 6. e-forms for allotment of shares.
 - 7. e-forms for change in auditors.
 - 8. e-forms for change in registered office.
 - 9. Attachment in abovementioned e-forms.

ANNEXURE D

List of Corporate and Statutory Records Unavailable and Untraceable at the Registered Office of the Company, and, or, the RoC Office and, or MCA Portal

- A. List of Corporate and Statutory Records Unavailable and Untraceable at the Registered Office of the Company
1. Annual Return for year 1989-90, 1990-91, 1991-92 and 1992-93 were not found.
 2. Copy of Receipt of Annual Return filed for FY 2004-05
 3. Share transfer Forms as mentioned in the **Note 1** of Annexure B.
 4. Financial Statements prior to FY 1995-96 is not available with the Company.
 5. Form 18 in relation to the change in registered office from Sagar Complex (Old Vakharia House), M. G. road, Near Ram Mandir Temple, Vile Parle (E), Bombay-57 to 301 Pratik Avenue Nehru Road Vile Parle East Mumbai-400057.
 6. Form 32 and its receipt (challan) for Regularisation of Mr. Amit Mangilal Jain from Additional Director to Director.
- B. List of Corporate and Statutory Records Unavailable and Untraceable at the RoC Office
1. Annual Return and Balance Sheet e-form except for the year 2004-2005 and its receipt.
 2. Form 2 for allotment dated 17.12.1990. However, the same is available with the Company.
 3. Form 2 for allotment dated 16.06.1993. However, the same is available with the Company.
 4. Form 2 for allotment dated 20.10.2001. However, the same is available with the Company.
 5. Form 32 for Appointment of Director Mr. Rajendra Arora and Mangilal Jain - However the same is available with the Company-
 6. Form 32 for Resignation of Directors - Ms. Neeta Ralkar, Mr. VijayKumar Valawalkar and Mr. Sandeep Prabhuwalawalkar w.e.f 01.09.1989. However, the same is available with the Company.
 7. Form 32 for Resignation of Director Mr. Kasbekar Ramesh Devidas and Mrs. Kalpana Devidas. However, the same is available with the Company.
 8. Form 23 for Appointment of Statutory Auditor i.e. PC Jain & Co. However, the same is available with the Company.
 9. Form 23 for Appointment of Statutory Auditor- Yogesh Agarwal. However, the same is available with the Company.
 10. Form 32 for Appointment of Additional Director Mr. Amit Mangilal Jain. However, the same is available with the Company.
 11. Form 32 and its receipt (challan) for Regularisation of Mr. Amit Mangilal Jain from Additional Director to Director.
 12. Form 32 for Resignation of Director Mr. Rajendra Kumar Arora. However, the same is available with the Company.
- C. List of Corporate and Statutory Records Unavailable and Untraceable at MCA Portal:
- H. We have traced all the statutory documents filed by the Company from the FY 2005-06 onwards through MCA portal.

ANNEXURE E

Payment Challan in Relation to the Application for Physical Search of Corporate and Statutory Records at the RoC Office

A. Challan of Digital Search on MCA Portal

MINISTRY OF CORPORATE AFFAIRS RECEIPT G.A.R.7		
SRN : X46238903		Service Request Date : 04/07/2023
Payment made into : ICICI BANK		
Received From :		
Name : KALA PODAR		
Address : 402, MAHESHWAR MILAN, N P THAKKAR ROAD, VILE PARLE EAST MUMBAI , Maharashtra IN - 00400057		
Full Particulars of Remittance		
Service Type: Fee for inspection of Public documents		
Service Description	Type of Fee	Amount (Rs.)
Inspection of Public documents of ARKADE DEVELOPERS PVT LTD (U45200MH1986PTC039813)	Normal	100.00
Total		100.00
Mode of Payment: Credit Card/Prepaid Card - ICICI Bank		
Received Payment Rupees: One Hundred Only		
Note: View public documents service is available for 3 hrs per company, from the time the first document is viewed, and is valid for 1 week		

B. Challan of Digital Search on MCA Portal

MINISTRY OF CORPORATE AFFAIRS RECEIPT G.A.R.7		
SRN : X79233169		Service Request Date : 31/07/2024
Payment made into : ICICI BANK		
Received From :		
Name : KALA AGARWAL		
Address : 801 Embassy Centre Jammalal Bajaj Road Nariman Point Mumbai , Maharashtra IN - 00400021		
Full Particulars of Remittance		
Service Type:		
Service Description	Type of Fee	Amount (Rs.)
ARKADE DEVELOPERS LTD (U45200MH1986PLC039813 of company)	Normal	100.00
Total		100.00
Mode of Payment: Credit Card/Prepaid Card - ICICI Bank		
Received Payment Rupees: One Hundred		
Note: View public documents service is available for 3 hrs per company, from the time the first document is viewed, and is valid for 1 week		

2. Challan in relation to Physical Search at ROC Office.

MINISTRY OF CORPORATE AFFAIRS RECEIPT G.A.R.7		
SRN : X46392429		Service Request Date: 05/07/2023
Payment made into : UNION BANK OF INDIA		
Received From :		
Name : KALA PODAR Address : 402, MAHESHWAR MILAN, N P THAKKAR ROAD, VILE PARLE EAST MUMBAI , Maharashtra IN - 00400057		
Full Particulars of Remittance		
Service Type: Fee for Certified Copies		
Service Description	Type of Fee	Amount (Rs.)
CIN: U45200MH1986PLC039813 Company Name: ARKADE DEVELOPERS PVT LTD State: MAHARASHTRA Roc Location: MUMBAI Document: AOA Document Registration No: 03 No.Of Copies: 1 Total Pages: 1 Particulars*: Form 1 dated 13.05.1986	Normal	25.00
Court Fee		2.00
Total		27.00
Mode of Payment: Internet Banking - Union Bank Of India		
Received Payment Rupees: Twenty-seven Only		
Note* : Particulars of payment as entered by the user		

MINISTRY OF CORPORATE AFFAIRS RECEIPT G.A.R.7		
SRN : X46392536		Service Request Date: 05/07/2023
Payment made into : UNION BANK OF INDIA		
Received From :		
Name : KALA PODAR Address : 402, MAHESHWAR MILAN, N P THAKKAR ROAD, VILE PARLE EAST MUMBAI , Maharashtra IN - 00400057		
Full Particulars of Remittance		
Service Type: Fee for Certified Copies		
Service Description	Type of Fee	Amount (Rs.)
CIN: U45200MH1986PLC039813 Company Name: ARKADE DEVELOPERS PVT LTD State: MAHARASHTRA Roc Location: MUMBAI Document: AOA Document Registration No: 04 No.Of Copies: 1 Total Pages: 1 Particulars*: Form 18 dated 13.05.1986	Normal	25.00
Court Fee		2.00
Total		27.00
Mode of Payment: Internet Banking - Union Bank Of India		
Received Payment Rupees: Twenty-seven Only		
Note* : Particulars of payment as entered by the user		

MINISTRY OF CORPORATE AFFAIRS RECEIPT G.A.R.7		
SRN : X46392890	Service Request Date: 05/07/2023	
Payment made into : UNION BANK OF INDIA		
Received From :		
Name : KALA PODAR		
Address : 402, MAHESHWAR MILAN, N P THAKKAR ROAD, VILE PARLE EAST MUMBAI , Maharashtra IN - 00400057		
Full Particulars of Remittance		
Service Type: Fee for Certified Copies		
Service Description	Type of Fee	Amount(Rs.)
CIN: U45200MH1986PLC039813 Company Name: ARKADE DEVELOPERS PVT LTD State: MAHARASHTRA Roc Location: MUMBAI Document: AOA Document Registration No: 05 No.Of Copies: 1 Total Pages: 2 Particulars*: Form 32 dated 13.05.1986	Normal	50.00
Court Fee		2.00
Total		52.00
Mode of Payment: Internet Banking - Union Bank Of India		
Received Payment Rupees: Fifty-two Only		
Note* : Particulars of payment as entered by the user		

MINISTRY OF CORPORATE AFFAIRS RECEIPT G.A.R.7		
SRN : X46394417	Service Request Date: 05/07/2023	
Payment made into : UNION BANK OF INDIA		
Received From :		
Name : KALA PODAR		
Address : 402, MAHESHWAR MILAN, N P THAKKAR ROAD, VILE PARLE EAST MUMBAI , Maharashtra IN - 00400057		
Full Particulars of Remittance		
Service Type: Fee for Certified Copies		
Service Description	Type of Fee	Amount(Rs.)
CIN: U45200MH1986PLC039813 Company Name: ARKADE DEVELOPERS PVT LTD State: MAHARASHTRA Roc Location: MUMBAI Document: OTHER FORMS Document Registration No: 55 No.Of Copies: 1 Total Pages: 1 Particulars*: Form 18 dated 04.03.2005	Normal	25.00
Court Fee		2.00
Total		27.00
Mode of Payment: Internet Banking - Union Bank Of India		
Received Payment Rupees: Twenty-seven only		
Note* : Particulars of payment as entered by the user		

MINISTRY OF CORPORATE AFFAIRS RECEIPT G.A.R.7		
SRN : X46394417	Service Request Date: 05/07/2023	
Payment made into : UNION BANK OF INDIA		
Received From :		
Name : KALA PODAR Address : 402, MAHESHWAR MILAN, N P THAKKAR ROAD, VILE PARLE EAST MUMBAI , Maharashtra IN - 00400057		
Full Particulars of Remittance		
Service Type: Fee for Certified Copies		
Service Description	Type of Fee	Amount (Rs.)
CIN: U45200MH1986PLC039813 Company Name: ARKADE DEVELOPERS PVT LTD State: MAHARASHTRA Roc Location: MUMBAI Document: OTHER FORMS Document Registration No: 55 No.Of Copies: 1 Total Pages: 1 Particulars*: Form 18 dated 04.03.2005	Normal	25.00
Court Fee		2.00
	Total	27.00
Mode of Payment: Internet Banking - Union Bank Of India Received Payment Rupees: Twenty-seven Only		
Note* : Particulars of payment as entered by the user		

MINISTRY OF CORPORATE AFFAIRS RECEIPT G.A.R.7		
SRN : X46396255	Service Request Date: 05/07/2023	
Payment made into : UNION BANK OF INDIA		
Received From :		
Name : KALA PODAR Address : 402, MAHESHWAR MILAN, N P THAKKAR ROAD, VILE PARLE EAST MUMBAI , Maharashtra IN - 00400057		
Full Particulars of Remittance		
Service Type: Fee for Certified Copies		
Service Description	Type of Fee	Amount (Rs.)
CIN: U45200MH1986PLC039813 Company Name: ARKADE DEVELOPERS PVT LTD State: MAHARASHTRA Roc Location: MUMBAI Document: OTHER FORMS Document Registration No: 56 No.Of Copies: 1 Total Pages: 9 Particulars*: Annual Return dated 7.11.2005	Normal	225.00
Court Fee		2.00
	Total	227.00
Mode of Payment: Internet Banking - Union Bank Of India Received Payment Rupees: Two Hundred Twenty-seven Only		
Note* : Particulars of payment as entered by the user		

MINISTRY OF CORPORATE AFFAIRS RECEIPT G.A.R.7		
SRN : X46397592		Service Request Date: 05/07/2023
Payment made into : UNION BANK OF INDIA		
Received From :		
Name : KALA PODAR		
Address : 402, MAHESHWAR MILAN, N P THAKKAR ROAD, VILE PARLE EAST MUMBAI , Maharashtra IN - 00400057		
Full Particulars of Remittance		
Service Type: Fee for Certified Copies		
Service Description	Type of Fee	Amount(Re.)
CIN: U45200MH1986PLC039813 Company Name: ARKADE DEVELOPERS PVT LTD State: MAHARASHTRA Rec Location: MUMBAI Document: OTHER FORMS Document Registration No: 57 No.Of Copies: 1 Total Pages: 11 Particulars*: Balance Sheet dated 31.03.2005	Normal	275.00
Court Fee		2.00
Total		277.00
Mode of Payment: Internet Banking - Union Bank Of India Received Payment Rupees: Two Hundred Seventy-seven Only		
Note* : Particulars of payment as entered by the user		

MINISTRY OF CORPORATE AFFAIRS RECEIPT G.A.R.7		
SRN : X46399606		Service Request Date: 05/07/2023
Payment made into : UNION BANK OF INDIA		
Received From :		
Name : KALA PODAR		
Address : 402, MAHESHWAR MILAN, N P THAKKAR ROAD, VILE PARLE EAST MUMBAI , Maharashtra IN - 00400057		
Full Particulars of Remittance		
Service Type: Fee for Certified Copies		
Service Description	Type of Fee	Amount(Re.)
CIN: U45200MH1986PLC039813 Company Name: ARKADE DEVELOPERS PVT LTD State: MAHARASHTRA Rec Location: MUMBAI Document: COI Document Registration No: 00 No.Of Copies: 1 Total Pages: 1 Particulars*: CERTIFICATE OF INCORPORATION	Normal	25.00
Court Fee		2.00
Total		27.00
Mode of Payment: Internet Banking - Union Bank Of India Received Payment Rupees: Twenty-seven Only		
Note* : Particulars of payment as entered by the user		

ANNEXURE F

List of Corporate and Statutory Records Unavailable at RoC Office

1. Annual Return and Balance Sheet e-form except for the year 2004-2005 and its receipt.
2. Form 2 for allotment dated 17.12.1990. However, the same is available with the Company.
3. Form 2 for allotment dated 16.06.1993. However, the same is available with the Company.
4. Form 2 for allotment dated 20.10.2001. However, the same is available with the Company.
5. Form 32 for Appointment of Director Mr. Rajendra Arora and Mangilal Jain - However the same is available with the Company.
6. Form 32 for Resignation of Directors - Ms. Neeta Ralkar, Mr. VijayKumar Valawalkar and Mr. Sandeep Prabhuwalawalkar w.e.f 01.09.1989. However, the same is available with the Company.
7. Form 32 for Resignation of Director Mr. Kasbekar Ramesh Devidas and Mrs. Kalpana Devidas. However, the same is available with the Company.
8. Form 23 for Appointment of Statutory Auditor i.e. PC Jain & Co. However, the same is available with the Company.
9. Form 23 for Appointment of Statutory Auditor- Yogesh Agarwal. However, the same is available with the Company.
10. Form 32 for Appointment of Additional Director Mr. Amit Mangilal Jain. However, the same is available with the Company.
11. Form 32 and its receipt (challan) for Regularisation of Mr. Amit Mangilal Jain from Additional Director to Director.
12. Form 32 for Resignation of Director Mr. Rajendra Kumar Arora. However, the same is available with the Company.

ANNEXURE G

Capital Structure of the Company and its Promoter

A. Details of the capital structure of the Company

Sr. No.	Particulars	Aggregate Nominal Value (in ₹)
1.	Authorised share capital	
	Equity Shares of face value ₹ 10 each	1,87,50,00,000
2.	Issued, subscribed and paid-up share capital	
	Equity Shares of face value ₹ 10 each	15,36,260,160

B. Details of the history and build-up of the equity share capital of the Company.

Date of allotment	No. of Equity Shares allotted	Name of Allottees	FV (₹)	IP (₹)	Form of consideration	Reason / Nature of allotment	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (in ₹)
13.05.1986	60	Subscription to Memorandum of Association by issuance of 10 Equity Shares each to (i) Ramesh Devidas Kasbekar; (ii) Kalpana Ramesh Kasbekar; (iii) Devidas Shamrao Kasbekar; (iv) Nita Uday Ralkar; (v) Vijay Kumar Prabhu Walavalkar; (vi) Sandeep D. Prabhu Walavalkar.	10	10	Cash	Subscription to the Memorandum of Association	60	600
17.12.1990	20	Allotment of 10 Equity Shares each to (i) Umankant Ramrao Mayenkar, and (ii) Sarojini Umakant Mayenkar	10	10*	Cash*	Rights Issue in the ratio of 1 Equity Shares for every existing 1 Equity Share held*	80	800

3	16.06.1993	920	Allotment of (i) 830 Equity Shares to Ramesh Devidas Kasbekar, and (ii) 10 Equity Shares each to Rajendrakumar Pyarelal Arora, Premlata Rajendrakumar Arora, Amitha Rajendrakumar Arora, Vinodkumar Rakhachand Biswas, Vikramkumar Ratanchand Jain, Sajjan Mangilal Jain, Kala Vikramkumar Jain, Mangilal Ratanchand Jain, and Puranmal Champaklal Parekh.	10	10*	Cash**	Rights Issue in the ratio of 23 Equity Shares for every existing 2 Equity Share held**	1000	10000
4	20.10.2001	9000	Allotment of 3,000 Equity Shares each to (i) Mangilal Ratanchand Jain, (ii) Amit Mangilal Jain, and (iii) Sajjan Mangilal Jain.	10	10	Cash	Preferential Issue	10000	100000
5	30.11.2010	970000	Allotment of 970,000 Equity Shares to Amit Mangilal Jain	10	60	Cash	Preferential Issue	980000	9800000
6	29.06.2011	100000	Allotment of (i) 9,600 Equity Shares to Diamond Barter Private Limited, (ii) 10,400 Equity Shares to Prominent Dealer Private Limited, (iii) 40,000 Equity Shares to Gracier Commodities Private Limited, and (iv) 40,000 Equity Shares to Action Vinimay Private Limited.	10	500	Cash	Preferential Issue	1080000	10800000

7	14.03.2014	41800	Allotment of 41,800 Equity Shares to Amit Mangilal Jain	10	108.5	Cash	Preferential Issue	1121800	11218000
8	14.03.2014	376200	Allotment of 376,200 Equity Shares to Amit Mangilal Jain	10	108.5	Cash	Preferential Issue	1498000	14980000
9	23.03.2015	502000	Allotment of 5,02,000 Equity Shares to Amit Mangilal Jain	10	108***	Other than Cash**	Private placement ***	2000000	20000000
10	06.07.2023	150000000	Allotment of (i) 149,977,875 Equity Shares to Amit Mangilal Jain; (ii) 21,750 Equity Shares to Ketu Jain; (iii) 75 Equity Shares each to Arpit Vikram Jain, Sandeep Ummedmal Jain, Aarin Ambavat, Simran Arpit Jain and Sneha Sandeep Jain.	10	NA	NA	Bonus issue in the ratio of 75 Equity Shares for every existing 1 Equity Share held	152000000	1520000000

11	22.07.2024	16,26,016	Allotment of 16,26,016 equity shares to 1. Nitesh Kumar Lalitkumarji Jain 2. Rakesh Lalitkumar Jain 3. Anju Rakesh Jain 4. Yash Nitesh Jain 5. Darshan Desai HUF 6. Rina Vipul Doshi 7. Mehul Kirit Mehta 8. Chaitya Ajay Mehta 9. Chirag Corporation 10. Vikas Sampatlal Jain 11. Navinkumar Jain 12. Hiral J Shah 13. Amit Tarachand Jain 14. Naresh jain 15. Pinki Seetal Solanki 16. Pradeep Himatlal Joshi 17. Jayant Himatlal Joshi 18. Kritika Pratik Jain 19. Ayushi Vikram Jain 20. Jay Minesh Modi 21. Siddharth Sunil Ruia 22. Mukesh Dhirubhai Shah 23. Neel Dilip Jain 24. Mohit Suresh Rakhecha 25. Riya Arpit Singhvi 26. Kalpesh Shah HUF 27. Sunilkumar Jain 28. Bhushan D Gharat 29. Mrugesh Suresh Panchal 30. Yash Rakesh Jain 31. Shah Monika Sandeep 32. Sapna Jain 33. Hiren Hasmukhrai Doshi 34. Khushal Jayantilal Patel 35. Deepak Chaganlal Velani 36. Pragnesh Rameshbhai Patel 37. Sreekumar S Pillai 38. Jinal Pritesh Senghani 39. Azim Fahim khan 40. Jagruti Sanjay Mehta 41. Jayanti Fulchand Avlani 42. Kalpana Kirti Gandhi 43. Nilesh Babulal Shah 44. Ramesh Babulal Shah 45. Sharanpreet Suri 46. Jailesh Champak Dalal 47. Niraj Sashikant Mehta 48. Pratik Vinod Jain 49. Sejal Jinesh Jain 50. Kitesh Dineshkumar Jain	10	123	NA	Private Placement t***	5,36,26,016	15,36,26,160
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*All the existing Shareholders of the Company were offered Equity Shares pursuant to the letter of offer dated November 13, 1990. Our Board did not receive any response to the letter of offer from the existing shareholders of the Company. Accordingly, in terms of our Articles of Association, our Company allotted 10 Equity Shares each to Umankant Ramrao Mayenkar and Sarojini Umakant Mayenkar pursuant to the application form received from them.

** All the existing Shareholders of the Company were offered Equity Shares pursuant to the letter of offer dated May 15, 1993. Our Board did not receive any response to the letter of offer from the existing shareholders of the Company. Accordingly, in terms of our Articles of Association, our Company allotted 920 Equity Shares each to (i) 830 Equity Shares to Ramesh Devidas Kasbekar, and (ii) 10 Equity Shares each to Rajendrakumar Pyarelal Arora, Premlata Rajendrakumar Arora, Amitha Rajendrakumar Arora, Vinodkumar Rakhachand Biswas, Vikramkumar Ratanchand Jain, Sajjan Mangilal Jain, Kala Vikramkumar Jain, Mangilal Ratanchand Jain, and Puranmal Champaklal Parekh pursuant to the application form received from them.

***Allotment of 502,000 Equity Shares to Amit Mangilal Jain on March 23, 2015 pursuant to a private placement offer, approved by our Board in its meeting held on February 2, 2015 and at Shareholders meeting held on February 27, 2015, which was open from March 2, 2015 till March 17, 2015. The allotment of Equity Shares was against conversion of an unsecured loan aggregating ₹ 54.22 million advanced by Amit Mangilal Jain to our Company.'

*** Allotment of 16,26,016 equity shares on July 22, 2024 pursuant to a private placement offer approved by our Board in its meeting held on July 12, 2024 and July 15, 2024 respectively and at shareholders meeting held July 13, 2024 and July 15, 2024 respectively and the offer was open from July 16, 2024 till July 22, 2024

C. Details of build-up of the shareholding of the promoter of the Company

Amit Mangilal Jain (Promoter)

Sr. No.	Nature of transaction	Date of allotment / acquisition/ transfer and made fully paid up	No. of Equity Shares	Face value per Equity Share (₹)	Issue / acquisition/ transfer price per Equity Share (₹)	Form of consideration	Percentage of pre-Issue capital (%)
1	Transfer of (i) 10 Equity Shares from Ramesh Devidas Kasbekar HUF; and (ii) 100 Equity Shares from Ramesh Devidas Kasbekar	05.12.1994	110	10	110	Cash	Negligible
2	Preferential Issue	20.10.2001	3000	10	10	Cash	Negligible
3	Preferential Issue	30.12.2010	970000	10	60	Cash	0.63
4	Transfer by way of gift of 3,000 Equity Shares from Mangilal Ratanchand Jain	06.01.2011	3000	10	Nil	NA	Negligible
5	Preferential Issue	14.03.2014	41800	10	108.5	Cash	Negligible
6	Preferential Issue	14.03.2014	376,200	10	108.5	Cash	0.02
7	Private Placement*	22.03.2015	502000	10	108*	other than cash*	0.03

8	Transfer by way of gift of (i) 130 Equity Shares from Kala Vikramkumar Jain; and (ii) 110 Equity Shares from Vikramkumar Jain	24.08.2016	240	10	Nil	NA	Negligible
9	Transfer by way of gift of 60,000 Equity Shares from Vikram Ratanchand Jain	02.11.2020	60000	10	Nil	NA	Negligible
10	Transfer by way of gift of 40,000 Equity Shares from Ummedmal Jain	03.03.2022	40000	10	Nil	NA	Negligible
11	Transfer by way of gift of 3,360 Equity Shares from Sajjan Jain	15.03.2022	3360	10	Nil	NA	Negligible
12	Transfer by way of gift of 1 Equity Share each to (i) Sandeep Jain; (ii) Arpit Jain; (iii) Sneha Jain; (iv) Simran Jain and (v) Aarin Amit Ambavat	11.04.2023	(5)	10	Nil	NA	Negligible
13	Bonus issue in the ratio of 75 Equity Shares for every existing 1 Equity Share held	06.07.2023	149977875	10	Nil	NA	9.76

14	Transfer by way of gift of 12,919,924 Equity Share each to (i) Mangilal Jain and (ii) Sajjan Mangilal Jain	22.08.2023	(25839848)	10	Nil	NA	Negligible
15	Transfer by way of gift of 10259924 Equity Share each to (i) Arpit Jain and (ii) Mr. Sandeep Jain	24.06.2024	25839848	10	NIL	NA	1.68
16	Transfer by way of gift of 26,59,924 equity shares to Aarin Ambavat	22.07.2024	(26,59,924)	10	NIL	NA	Negligible
17	Transfer by way of gift of 1,60,000 equity shares to Anisha Jain	22.07.2024	(1,60,000)	10	NIL	NA	Negligible
18	Transfer by way of gift of 1,60,000 equity shares to Mrs. Anuja Nitesh Jain	22.07.2024	(1,60,000)	10	NIL	NA	Negligible
Total			14,89,97,656				9.70

**Allotment of 502,000 Equity Shares to Amit Mangilal Jain on March 23, 2015 pursuant to a private placement offer, approved by our Board in its meeting held on February 2, 2015 and our Shareholders in their meeting held on February 27, 2015, which was open from March 2, 2015 till March 17, 2015. The allotment of Equity Shares was against conversion of an unsecured loan aggregating ₹ 54.22 million advanced by Amit Mangilal Jain to our Company.*

D. **Details of shares issued for consideration other than cash or by way of bonus issue or out of revaluation reserves**

Date of allotment	Number of Equity Shares allotted	Face value (₹)	Issue price per equity share (₹)	Form of consideration	Reasons for allotment	Benefits if any that have accrued to the Company
22.03.2015	5,02,000	10	108*	other than cash*	Private Placement*	Conversion of an unsecured loan advanced to our Company
06.07.2023	1,50,000,000	10	NA	NA	Bonus issue in the ratio of 75 Equity Shares for every existing 1 Equity Share held	NA

** Allotment of 502,000 Equity Shares to Amit Mangilal Jain on March 23, 2015, pursuant to a private placement offer, approved by our Board in its meeting held on February 2, 2015 and our Shareholders in their meeting held on February 27, 2015, which was open from March 2, 2015 till March 17, 2015. The allotment of Equity Shares was against conversion of an unsecured loan aggregating ₹ 54.22 million advanced by Amit Mangilal Jain to our Company.*

Kala Agarwal
Practising Company Secretary
COP No.: 5356