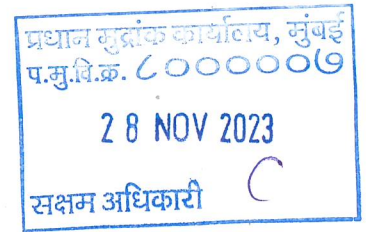
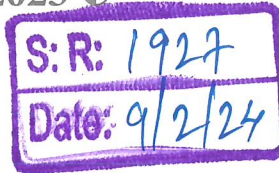
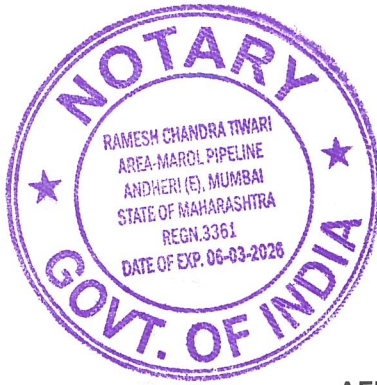


महाराष्ट्र MAHARASHTRA

2023

80AA 386155



AFFIDAVIT

श्रीमती सुषमा चव्हाण

I, Amit M. Jain , Managing Director of the Company, DIN : 00139764 of Arkade Developers Limited (**Company**), a company incorporated under the laws of India and having our registered office at Arkade House, Opp. Bhoomi Arkade, Near Children's Academy, A S Marg, Ashok Nagar, Kandivali (East), Mumbai - 400101, Maharashtra, India., do hereby solemnly affirm and state as follows:

The Company is proposing an initial public offering of equity shares of ₹ 10 each (**Equity Shares**) through a fresh issue of Equity Shares (**Issue**). In this connection, the Company has filed a draft red herring prospectus dated August 31, 2023 (**DRHP**) with the Securities and Exchange Board of India (**SEBI**) and is preparing the Red Herring Prospectus (**RHP**) and the Prospectus (**Prospectus**, along with the DRHP and RHP, **Issue Documents**) to be filed with the Registrar of Companies, Maharashtra at Mumbai (**RoC**).

1. This affidavit is in connection with the clarifications sought by SEBI in their letter bearing number SEBI/HO/CFD/RAC-DIL2/P/OW/2024/41441, dated January 29, 2024, in respect of certain disclosures and statements included in the DRHP.



2. In the financial year 2004-2005, the address of the registered office of the Company was changed from C Sagar Complex (Old Vakharia House), M. G. Road, Near Ram Mandir Temple, Vile Parle (E), Bombay-57 to 301 Pratik Avenue Nehru Road Vile Parle East Mumbai-400057.
3. The Company has not been able to trace the forms filed by the Company with RoC in relation to this change in the address of its registered office mentioned at paragraph 3 above.
4. In the financial year 1987-1988, the address of the registered office of the Company was shifted from 125, Geetanjali, Samarth Ramdas Road, J.V.P.B.S. Bombay-49 to Plot No.14, Garden View, Amritvan, Opp Dindoshi Bus Depot, Goregaon (East), Bombay-400063.
5. The Company has not been able to trace the Challan of the form filed by the Company with RoC in relation to this change in address of its registered office mentioned at paragraph 5 above.
6. The Company is unable to trace share transfer forms pertaining to: (i) transfer of 10 Equity Shares from Vijay Kumar Prabhwalavalkar to Radhika Agarwal dated January 1, 1988; (ii) transfer of 10 Equity Shares from Ramesh Devidas Kasbekar to R. D. Kasbekar HUF dated November 28, 1990; (iii) Transfer of 10 Equity shares from Sandeep Prabhwalavalkar to Amrita Kasbeka dated November 28, 1990; (iv) Transfer of 10 Equity Shares from Radhika Agarwal to Ramesh Kasbekar dated November 30, 1992; (v) Transfer of 130 Equity Shares from Ramesh Devidas Kasbekar to Mangilal Jain dated December 5, 1994; (vi) Transfer of 110 Equity Shares from Ramesh Devidas Kasbekar to Sajjan Jain dated December 5, 1994; (vii) Transfer of 100 Equity Shares each from Ramesh Devidas Kasbekar to Amit Mangilal Jain, Kala Vikram Jain, Vikram Jain, Rajendra Pyarelal Arora, Vinodkumar Rekhachand Biswas and Premlata Rajendrakumar Arora dated December 5, 1994; (viii) Transfer of 10 Equity Shares from R. D. Kasbekar HUF to Amit Mangilal Jain dated December 5, 1994; (ix) Transfer of 10 Equity Shares from Kalpana Ramesh Kasbekar to Kala Vikramkumar Jain dated December 5, 1994; (x) Transfer of 10 Equity Shares from Suhasini Kasbekar to Mangilal Ratankumar Jain dated December 5, 1994; (xi) Transfer of 10 Equity Shares from Nita Uday Ralkar to Premlata Rajendrakumar Arora dated December 5, 1994; (xii) Transfer of 10 Equity Shares from Amrita Kasbekar to Mangilal Ratankumar Jain dated December 5, 1994; (xiii) Transfer of 10 Equity Shares from Sarojini Mayekar to Vinodkumar Rekhachand Biswas dated December 5, 1994; and (xiv) Transfer of 10 Equity Shares from Umankant Mayenkar to Rajendra Pyarelal Arora dated December 5, 1994.
7. I further confirm that all that is stated here in above is true and correct.

Solemnly affirmed at Mumbai on this 9th February, day of 2024



Amit M. Jain

Managing Director

DIN: 00139764

*Authorised signatory on behalf of
Arkade Developers Limited*

Deponent

BEFORE ME, Before Me,
NOTARY

Ramesh Chandra Tiwari
09/02/24
RAMESH CHANDRA TIWARI
ADVOCATE & NOTARY
GOVT. OF INDIA
Res. 129, A-Wing, Appli Ekta Hsg. Soc.
Nav Pada, Marol Naka, A. K. Road,
Andheri (E), Mumbai-400 059